

## **NOTICE EX ART.84 OF CONSOB ISSUERS REGULATION**

### **Merger for incorporation into IGD SIIQ SPA**

Please be advised that the documentation relating to the merger plan for the incorporation into IGD SIIQ SPA of the companies PUNTA DI FERRO SIINQ SPA and IGD PROPERTY SIINQ SPA approved on 15 December 2016 by the Board of Directors of IGD SIIQ SPA is available at the registered office, on the corporate website ([www.gruppoigd.it](http://www.gruppoigd.it), Governance section) and on the authorized storage system managed by Bit Market Services ([www.emarketstorage.com](http://www.emarketstorage.com)).

Taking into account that PUNTA DI FERRO SIINQ SPA and IGD PROPERTY SIINQ SPA are IGD SIIQ SPA's wholly-owned companies and that, therefore, the merger follow the simplified procedure according to art. 2505 of the Italian Civil Code, the aforementioned documentation is composed by:

1. The merger plan;
2. The balance sheets of the companies participating to the transaction referred to the last three financial years;
3. The merger financial statement of IGD SIIQ SPA as at 30 September 2016.

Please also note that the merger plan is filed today for registration at the Companies Register of Ravenna pursuant to and for the purposes of art. 2501-ter, third paragraph of the Italian Civil Code.

Subject to the stated below, the merger will be subsequently submitted for approval by the IGD SIIQ SPA's Board of Directors by resolution resulting from public act, in accordance with art. 2505, second paragraph of the Italian Civil Code as well as Art. 22 of the Corporate bylaws.

In this regard, pursuant to art. 2505, third paragraph of the Italian Civil Code, the shareholders of IGD SIIQ SPA, representing at least 5% of the share capital may request the Company by 24 December 2016 that the decision to approve the merger by IGD SIIQ SPA will be adopted by the Extraordinary Shareholders Meeting pursuant to art. 2502, first paragraph of the Italian Civil Code. This request may be made by entitled shareholders by registered return receipt sent to "IGD SIIQ SPA, Via Agro Pontino 13 - 48100 Ravenna, k.a. of the Chairman of the Board of Directors - or by certified mail to the address [igd@legalmail.it](mailto:igd@legalmail.it) - attaching appropriate documentation proving ownership of the shares.

The documentation concerning the above-mentioned merger will be made available to the public in accordance and with the manner provided by applicable law.

Bologna, 16<sup>th</sup> December 2016